

PROBATE/COURT BOND APPLICATION

This application must be **fully completed**, as well as signed, witnessed, and dated by the Applicant and all Indemnitors. If you answer "yes" to any question below, please provide details on a separate page.

THIS IS A LEGAL DOCUMENT - PLEASE TYPE OR PRINT LEGIBLY.

Bond No. _____

Applicant's Name in full (<i>As it should appear on the bond</i>)			Phone: _____	
			Fax: _____	
Applicant's Address (<i>Street Address, City, State and Zip Code</i>)			Email: _____	
			Social Security Number _____	
Applicant's Current Occupation	Years Experience	Type of Bond Required	Amount of Bond	Effective Date
			\$ _____	
Applicant's net worth	Fair market value of primary residence		Balance of mortgage	
\$ _____	\$ _____		\$ _____	
Prior Surety for this Estate/Conservatorship? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, give name and reason for change.				
Prior Surety for this Principal? <input type="checkbox"/> Yes <input type="checkbox"/> No				
Has the Applicant or anyone involved professionally or personally ever:				
a. Experienced any prior or pending losses, been declined by another surety company, or had a bond(s) non-renewed?			<input type="checkbox"/> Yes	<input type="checkbox"/> No
b. Had any unresolved lawsuits or judgments against them?			<input type="checkbox"/> Yes	<input type="checkbox"/> No
c. Failed in business or declared bankruptcy in the past seven years?			<input type="checkbox"/> Yes	<input type="checkbox"/> No
d. Been convicted of a felony or crime involving dishonesty, including theft or fraud?			<input type="checkbox"/> Yes	<input type="checkbox"/> No
e. Had their license suspended, revoked or denied, or been subject to any legal/administrative proceedings resulting in disciplinary action?			<input type="checkbox"/> Yes	<input type="checkbox"/> No
f. Been party to a surety bond claim?			<input type="checkbox"/> Yes	<input type="checkbox"/> No
<i>(If any answers are yes, please provide details on a separate page.)</i>				
Court Name and Address _____				

PLEASE PROVIDE COPIES OF ALL APPLICABLE COURT DOCUMENTS INCLUDING WILLS, PETITIONS, COURT ORDERS, TRUSTS, ETC.

Name of: <input type="checkbox"/> Deceased _____ Date of Death: _____ <input type="checkbox"/> Minor _____ DOB/Age: _____ <input type="checkbox"/> Incompetent* _____ DOB/Age: _____ *Describe condition of ward: _____	Applicant's relationship to Deceased/Minor/Incompetent: Date Appointed: _____	Is the Applicant indebted to the estate or trust? <input type="checkbox"/> Yes <input type="checkbox"/> No	Does Applicant share in the estate? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what %? _____
Applicant's qualifications for handling estate: _____	List liabilities/debts of estate or trust: _____		
List assets of estate or trust: Bonds: _____ Stocks: _____ Real Estate: _____ Cash: _____ Other: _____	Name and Address of Attorney: _____		
Does the estate include an ongoing business? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide a description. _____	Area of expertise: _____ Will the attorney remain involved throughout the duration of this estate? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Is this bond required on the demand of an interested person other than the court? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, who? _____	Are guardianship funds to be used for support of the minor/incompetent? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide copies of monthly expenditures and income.		
Does the presiding court require an annual accounting be filed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Is there a will or trust? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, please provide a copy.		
List all heirs, relationship to the deceased, and the percentage they share in the estate: _____	Are there any disputes among the heirs? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide details. _____		
Submission Checklist: <input type="checkbox"/> Wills & Codicils <input type="checkbox"/> Court Papers <input type="checkbox"/> Financial Inventory <input type="checkbox"/> Attorney or Applicant Resume			