

WORKERS COMPENSATION QUOTE QUESTIONNAIRE

Proposed Effective Date _____

Company Name _____ EIN _____

Mailing Address _____ City _____ State _____ Zip Code _____

Ph# _____ Fax# _____ Email _____

Premises/Locations 1. _____

2. _____

3. _____

Work. Comp. states of coverage _____

Deductible per claim \$500 \$1,000 \$5,000 \$10,000

Descriptions of activities/operations _____

No. of Full Time Employees _____ Total annual payroll _____ No. of Part Time Employees _____ Total annual payroll _____

Descriptions of activities/operations _____

No. of Full Time Employees _____ Total annual payroll _____ No. of Part Time Employees _____ Total annual payroll _____

Descriptions of activities/operations _____

No. of Full Time Employees _____ Total annual payroll _____ No. of Part Time Employees _____ Total annual payroll _____

INDIVIDUALS INCLUDED/EXCLUDED***

Name _____	DOB _____	Title _____	Ownership % _____	Duties _____	<input type="checkbox"/> Inc <input type="checkbox"/> Excl.
Name _____	DOB _____	Title _____	Ownership % _____	Duties _____	<input type="checkbox"/> Inc <input type="checkbox"/> Excl.
Name _____	DOB _____	Title _____	Ownership % _____	Duties _____	<input type="checkbox"/> Inc <input type="checkbox"/> Excl.
Name _____	DOB _____	Title _____	Ownership % _____	Duties _____	<input type="checkbox"/> Inc <input type="checkbox"/> Excl.
Name _____	DOB _____	Title _____	Ownership % _____	Duties _____	<input type="checkbox"/> Inc <input type="checkbox"/> Excl.
Name _____	DOB _____	Title _____	Ownership % _____	Duties _____	<input type="checkbox"/> Inc <input type="checkbox"/> Excl.
Name _____	DOB _____	Title _____	Ownership % _____	Duties _____	<input type="checkbox"/> Inc <input type="checkbox"/> Excl.
Name _____	DOB _____	Title _____	Ownership % _____	Duties _____	<input type="checkbox"/> Inc <input type="checkbox"/> Excl.
Name _____	DOB _____	Title _____	Ownership % _____	Duties _____	<input type="checkbox"/> Inc <input type="checkbox"/> Excl.
Name _____	DOB _____	Title _____	Ownership % _____	Duties _____	<input type="checkbox"/> Inc <input type="checkbox"/> Excl.

Attach additional pages if needed.

PRIOR CARRIER INFORMATION/LOSS HISTORY Loss Runs Attached

Year	Carrier	Annual Premium	# of Claims	Amount Paid
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

CONTACT INFORMATION

Inspection: Name _____ Phone# _____ Email _____

Accounting Records: Name _____ Phone# _____ Email _____

Claims Info: Name _____ Phone# _____ Email _____

Comments

*** Based on state laws, certain positions within an organization, such as sole proprietors and partners, may not be covered by the applicable workers' compensation law, and may elect to be brought under such law. Conversely, executive officers of corporations are usually considered to be employees, but may elect to be excluded from coverage.

Attach additional pages if needed.